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ATTORNEYS FOR DEBTOR
AND DEBTOR IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11 Case
OUTSOURCE HOLDINGS, INC.,	§	Case No. 11-41938-dml-11
Debtor.	§	

NOTICE OF NO ADDITIONAL QUALIFIED BIDS

PLEASE TAKE NOTICE that, pursuant to the Auction Procedures¹ approved by the Court on May 5, 2011, and June 6, 2011, the Debtor did not receive any Qualified Bids, other than the bid of the Stalking Horse Bidder, prior to the Bid Deadline. As a result, the Debtor will not conduct an Auction of the Stock on June 22, 2011 and will not proceed with a private negotiated sale of the Stock among Qualified Bidders. The Debtor therefore intends to proceed with the Final Hearing on June 27, 2011 at 9:30 a.m. (prevailing Fort Worth, Texas time) to approve the Acquisition Agreement and the sale and use of the Stock as described in *Debtor's Motion for Orders Approving (i) Initial Bidder Expense Reimbursements, (ii) Auction Procedures, (iii) Form and Manner of Sale Notice, and (iv) Authorizing the Use and Sale of*

¹ Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Second Amended Auction Procedures approved by the Court pursuant to Order entered June 6, 2011.

Debtor's Interests in Jefferson Bank Free and Clear of All Liens, Claims, Encumbrances, and Interests.

Dated: June 21, 2011

Respectfully submitted,

/s/ Lynda L. Lankford
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing document was served via ECF Electronic Notice, where available, and via first class mail on the parties listed on the attached service list on this the 21st day of June, 2011.

/s/ Lynda L. Lankford
Lynda L. Lankford

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